

Sign Out Edit View Format Reports Chat/Help

Patient Account

Batch Statements

Reports

Auto Post Payments

Manual Post Payments

Online I

Provider Report

Deposit Report

Payment Report

Collections Report

Patient Aging

Insurance Aging

Coml

Service Date Start ☒ 9/1/2022

Service Date End ☒ 7/30/2023

Payment Date Start ☒

Payment Date End ☒

Posted Date Start ☒

Posted Date End ☒

Site ☒

Clinician ☒

Insurance ☒

Patient ☒

☐ Self Pay

☐ Bill Insurance

Pmt Source ☒

Billing Code ☒

Pmt/Adj Code ☒

Balance Type ☒

☐ Patient ☐ Insuran

☐ Patient ☐ Insuran

☐ Manually Posted

☐ Auto Post Payments

☐ Outstanding Balance

☐ Credit Balance

☒ Clear Filters

1096 matching transactions found.

Show Insurance/
Patient Balances ☐

Show Sites ☒

Show Patients ☒

Show Clinicians ☒

Show Insurance ☐

Detail

Summa

	Charges	Paid	Adjust.	Credit	Fee	Refund	Recoup	Write-Off	Bad Debt
👤 Leyba, Madonna	1,000.00								
👤 SRVC: 2/10/2023	500.00	0.00	0.00	BAL DUE: \$500.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 2/16/2023	500.00	0.00	0.00	BAL DUE: \$500.00	90837 Psychotherapy 60 Min.				
👤 Lopez, Henry									
👤 SRVC: 12/6/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 Ludwig, Edward	500.00								
👤 SRVC: 3/6/2023	500.00	0.00	0.00	BAL DUE: \$500.00	90837 Psychotherapy 60 Min.				
👤 Matthews, Richard									
👤 SRVC: 1/19/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 Meraz, Esmerelda	500.00								
👤 SRVC: 12/9/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 12/12/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 1/3/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 1/4/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 1/11/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 1/13/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 2/27/2023	500.00	0.00	0.00	BAL DUE: \$500.00	90837 Psychotherapy 60 Min.				
👤 Myers, Joseph	125.00								
👤 SRVC: 1/23/2023	125.00	0.00	0.00	BAL DUE: \$125.00	90837 Psychotherapy 60 Min.				
👤 Peters, Eric									
👤 SRVC: 1/23/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 Provencio, Sue Ellen									
👤 SRVC: 12/5/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 12/6/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 Quinn, Robert	3,000.00								
👤 SRVC: 11/28/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 12/5/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 12/9/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 12/13/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 12/30/2022		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 1/3/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				
👤 SRVC: 1/6/2023		0.00	0.00	BAL DUE: \$0.00	90837 Psychotherapy 60 Min.				